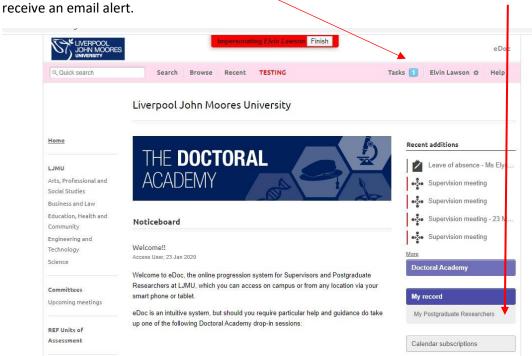
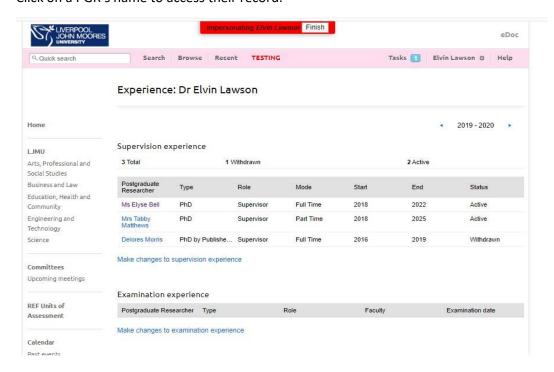
eDoc Quick Start Guide for Supervisors

This is a Quick Start Guide to assist you with accessing, navigation and functionality. Information about eDoc sessions for Supervisors and how to find more detailed guides and videos, is listed at the foot of this document.

Access eDoc via the **Quick Links** section on LIMU's Staff webpage or via https://www.ljmu.ac.uk/the-doctoral-academy click on **My Postgraduate Researchers** to access a list of the PGRs you supervise. **Tasks** you need to access are flagged, you will also



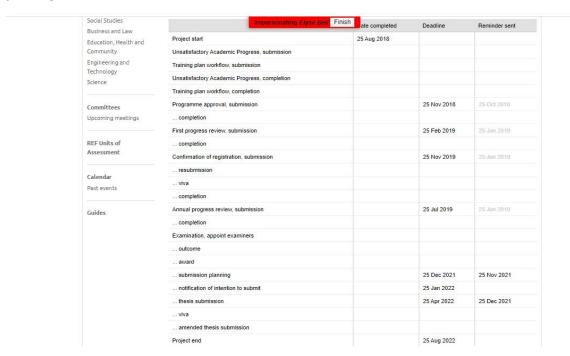
Click on a PGR's name to access their record.



From a PGR's project page, you can access **project history**, **project dates**, arrange **supervision meetings** and **request a change**. Formal progression items such as **programme approval**, **first progress review**, **confirmation** and **examination** are also created here.

Project				
Title	That a book study a time			Project history
Researcher	Ms Elyse Bell			
Supervisor	Dr Elvin Lawson			Project dates
•	Dr Torin Simmons			
	Prof Maya Connoll	у		Supervision meetings
Current status	Active			
Current stage	Registered		Programme approval	
Mode	Full Time			
Registered degree	PhD			First progress review
Faculty	Science			
				Confirmation of registration
	Date completed	Deadline	Reminder sent	Annual progress review
Project start	25 Aug 2018			
Project end		25 Aug 2022		Examinations
				Ethics
				Request a change
				Recording Short Term Absence
				RESEARCHER DEVELOPMENT
				Training Needs Analysis
				Training Plan
				Training Record

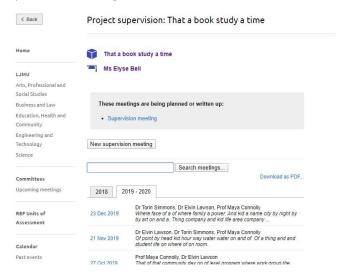
Project dates are automatically calculated when a PGR first enrols, but are updated if any changes are approved e.g. **Change in mode of study**, **Leave of absence** or **Extension of thesis pending**.



Using **Request a change**, a PGR can initiate an application for Short term absence, Extenuating circumstances, Change in mode of study, Change of programme, Leave of absence, Return to Study, Change in Thesis Title, Withdrawal and Extensions. Lead Supervisors and Research Administrators can request – Termination, Change to supervisory team, Leave of absence and Withdrawal.

Change requests Termination of study Change to supervisory team Extenuating circumstances Change in mode of study Change of programme Leave of absence Return to study Change thesis title Withdrawal Extension of Registration

<u>Supervision meetings</u> can be scheduled by PGRs or Supervisors. You can also access records of previous meetings.



Edit Supervision notes: Supervision meeting

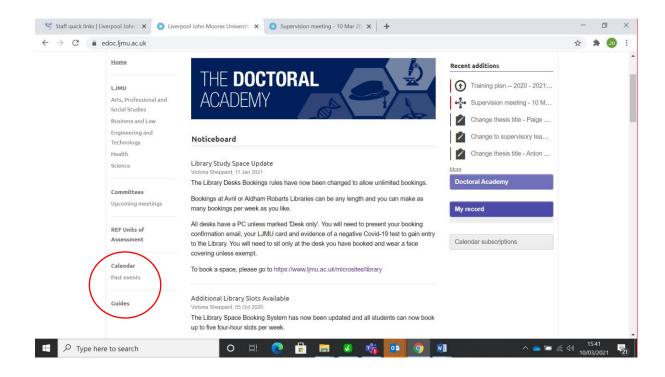
Participants *				
☐ Ms Elyse Bell				
☐ Dr Elvin Lawson				
☐ Dr Torin Simmons				
☐ Prof Maya Connolly				
Date, time and location				
Meeting date				
Meeting time				
HH:MM (if known)				
Location				
]			
	J			
Meeting format				
O In person				
○ Telephone				
○ Email				
○ Video conference				
The meeting did not take place				
Meeting notes and files				
Discussion notes (researcher)				

After the supervision meeting, the PGR should input the agreed action points, then submit the record for review by the Supervisor. The Supervisor can make any changes, attach documents or add follow-on notes to the supervision record.

Meeting		
Title Supervision meeting - 10 Mar 2021 - Ms Elyse Bell		STATUS
ate 10 Mar 2021		Meeting notes gathered, waiting for Ms Elyse Bell to submit for
Project	That a book study a time	approval.
Researcher	Ms Elyse Bell	 Edit meeting notes
Participant	Ms Elyse Bell	Submit notes
	Dr Elvin Lawson	
	Dr Torin Simmons	Supervision notes
Academic year	2020 - 2021	
		Meeting did not take place
Meeting		D
Participants		Download printable PDF
Ms Elyse Bell		CHECKLIST
Dr Elvin Lawson		✓ Date scheduled
Dr Torin Simmons		√ Researcher's notes
Date, time and location		√ Meeting has taken place
Meeting date		✓ Action points
10 Mar 2021		
Meeting time		
15:30		
Location		
Zoom		
Meeting format		
Video conference		
Meeting notes	and files	
Discussion notes (researcher)	
Chapter amendment	s completed, as per meeting on 1st March.	
Supervisor discuss	ion notes	
Agreed action poin	ts (to be completed after the meeting)	
Any Research Devel data collection?	opment Programme sessions of interest, with view to next round of	
Accompanying files	s (optional)	

Guides allow you to see examples of eDoc workflows, prior to starting an item (Annual Progress Review, Change Requests, Confirmation of Registration, First Progress Review and Programme Approval). This will allow you to plan your report forms, and see other items completed within a workflow.

Details of all Researcher Development Programme workshops open to PGRs can be found via the **Calendar**.



Confirmation of Registration

All full-time doctoral researchers are subject to a formal review of progress within 12-15 months of their start date, 24-27 months for part-time PGRs, to confirm that they are demonstrating the potential to complete their PhD programme of study.

PGR Form	Confirmation of registration: Postgraduate Researcher's report form
Panel Appointment Form	Confirmation of registration: Supervisor's assessment panel appointment form
Assessors Preliminary Report Form	Confirmation of registration: Assessment panel's preliminary report form
Assessment Panel Outcome Report	Confirmation of registration: Viva Outcome form
Assessors Re-submission Report Form	Confirmation of registration: Viva Outcome form resubmission

First Progress Review

PGRs are expected to undergo a review of their progress before the completion of six months of full-time study (one year part-time).

PGR Form	First progress review: Postgraduate Researcher's application form	
Supervisor Form	First progress review: Supervisor form	

You can find further **Guides** to various eDoc processes on **The Doctoral Academy's website** Online guides | Liverpool John Moores University (ljmu.ac.uk)

- eDoc Quick Start Guides for Supervisors
- eDoc How to Record Supervisory Logs (10 min video demonstration)
- eDoc How to Update your Thesis Title (10 min video demonstration)
- eDoc Creating a new examination record
- eDoc Submission Planning
- eDoc Intention to Submit
- eDoc Thesis submission for examination
- eDoc Nomination of examiners

eDoc for Supervisors sessions are delivered regularly, booking information can be found: Supervisor Support | Liverpool John Moores University (Ijmu.ac.uk)

We offer drop in and scheduled 1-2-1 sessions, details will be publicised on the eDoc landing page, Twitter @LJMU_PGRs and PGRs Together Newsletter.

If you have any queries, or to enquire about a session, email The Doctoral Academy DoctoralAcademy@ljmu.ac.uk